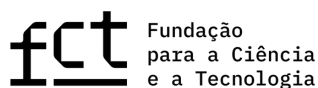
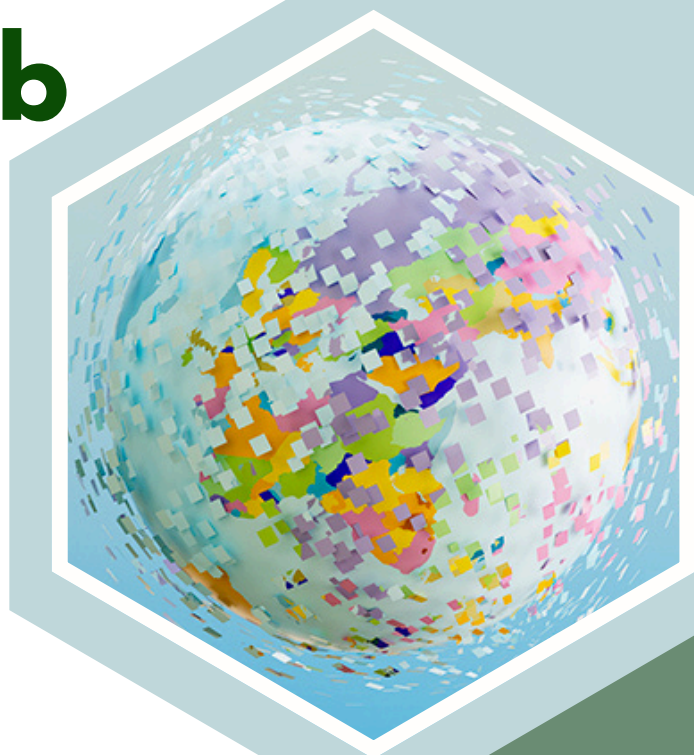


4th Annual Conference of NOVA Tax Research Lab

9 and 10 October
2025



Powered by





COORDINATION



RITA CALÇADA PIRES



MARIANA BERALDO



ÁLVARO SILVEIRA DE
MENESES



AT A GLANCE

NOVA TAX RESEARCH LAB, A KNOWLEDGE CENTER WITHIN THE CENTER FOR RESEARCH & DEVELOPMENT ON LAW AND SOCIETY (CEDIS) AT NOVA SCHOOL OF LAW, WILL HOLD ITS 4TH ANNUAL CONFERENCE IN LISBON ON 9 AND 10 OCTOBER 2025.

THE EVENT WILL BE HELD IN PERSON, WITH THE POSSIBILITY OF REMOTE PARTICIPATION BY SOME SPEAKERS, AND IS SUPPORTED BY THE FOUNDATION FOR SCIENCE AND TECHNOLOGY (FCT) THROUGH CEDIS.

UNDER THE THEME “TAXING, FAST AND SLOW. A NEW ERA IN INTERNATIONAL TAXATION”, THE CONFERENCE WILL BRING TOGETHER ACADEMICS, PRACTITIONERS AND INSTITUTIONAL REPRESENTATIVES TO DISCUSS KEY CHALLENGES IN INTERNATIONAL TAXATION, FROM THE IMPLEMENTATION OF THE OECD PILLARS TO THE TAXATION OF THE DIGITAL ECONOMY, AND THE ROLE OF THE UNITED NATIONS IN GLOBAL TAX GOVERNANCE.

THE EVENT OFFERS A UNIQUE PLATFORM FOR DISCUSSING THE LATEST INNOVATIONS AND CHALLENGES IN THE FIELD OF TAXATION, BRINGING TOGETHER LEADING PROFESSIONALS, ACADEMICS, AND REPRESENTATIVES OF INTERNATIONAL INSTITUTIONS.

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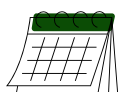
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LANGUAGE

PORTUGUESE AND ENGLISH



SCHEDULE

9 OCTOBER 2025 | 4:00 P.M. – 7:30 P.M.

LOCATION: SCIENTIFIC COUNCIL ROOM – NOVA SCHOOL
OF LAW

FORMAT: IN-PERSON, WITH POSSIBLE REMOTE
PARTICIPATION

10 OCTOBER 2025 | 9:00 A.M. – 6:45 P.M.

LOCATION: LIBRARY AND ARCHIVES OF THE MINISTRY OF
FOREIGN AFFAIRS

FORMAT: IN-PERSON



9 OCTOBER 2025

Location: Scientific Council Room – NOVA School of Law

4:00 P.M. – 7:30 P.M. | WORKSHOPS: PRESENTATION AND
DISCUSSION OF SELECTED WORKS

10 OCTOBER 2025

Location: Library and Archives of the Ministry of Foreign Affairs.

9:00 A.M. | PARTICIPANT REGISTRATION

9:30 A.M. | WELCOME SPEECH

- MARGARIDA LIMA REGO, DIRECTOR OF NOVA SCHOOL OF LAW
- RITA CALÇADA PIRES, DIRECTOR OF NOVA TAX RESEARCH LAB

9:50 A.M. | CONFERENCE OPENING

- CLÁUDIA REIS DUARTE, SECRETARY OF STATE FOR TAX AFFAIRS

10:15 A.M. | SETTING THE TONE: WHAT ASPECTS SHOULD BE
CONSIDERED WHEN FACED WITH “A NEW ERA IN INTERNATIONAL
TAXATION?”

- RITA CALÇADA PIRES, PROFESSOR AT NOVA SCHOOL OF LAW AND DIRECTOR OF
NOVA TAX RESEARCH LAB
- HELENO TAVEIRA TORRES, FULL PROFESSOR OF FINANCIAL LAW AND HEAD OF THE
DEPARTMENT OF ECONOMIC, FINANCIAL, AND TAX LAW AT THE UNIVERSITY OF SÃO
PAULO

10:45–11:15 | COFFEE BREAK

11:15 A.M. – 12:45 P.M. | PANEL 1: TAXATION AND THE FUTURE
OF THE DIGITAL ECONOMY

- MODERATORS: GIORGIO BERETTA, NOVA TAX RESEARCH LAB

11H15-11H40 A.M | SETTING THE TONE

- JOÃO OCHÔA, PROFESSOR AND RESEARCHER AT WU – VIENNA UNIVERSITY OF
ECONOMICS AND BUSINESS

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11H40-12H45 A.M | ROUND-TABLE

- **ANA CLAUDIA AKIÉ UTUMI**, CHAIR OF THE GLOBAL COMMITTEE OF THE WOMEN OF IFA NETWORK AND PARTNER AT UTUMI ADVOGADOS
- **LUISA SCARCELLA**, GLOBAL POLICY LEADER – TAXATION AND TRADE AT THE INTERNATIONAL CHAMBER OF COMMERCE (ICC)
- **MADALENA PERESTRELO DE OLIVEIRA**, PROFESSOR AT THE FACULTY OF LAW OF THE UNIVERSITY OF LISBON AND SENIOR CONSULTANT AT PLMJ
- **MARTINHO LUCAS PIRES**, PROFESSOR AT THE PORTUGUESE CATHOLIC UNIVERSITY AND SENIOR CONSULTANT AT DLA PIPER (LISBON)
- **RAFAEL GRAÇA**, GLOBAL TAX DIRECTOR AT OUTSYSTEMS

12:45 P.M. – 2:30 P.M. | LUNCH BREAK

2:30 P.M. – 4:00 P.M. | PANEL 2: THE UNITED NATIONS FRAMEWORK CONVENTION AND GLOBAL FISCAL GOVERNANCE

- MODERATORS: **SUSANA PINTO**, NOVA TAX RESEARCH LAB & **SAMUEL FERNANDES DE ALMEIDA**, MFA LEGAL

2:30 P.M. TO 3 P.M. | SETTING THE TONE

- **IRMA MOSQUERA VALDERRAMA**, PROFESSOR AT LEIDEN UNIVERSITY LAW SCHOOL AND HOLDER OF THE EU JEAN MONNET CHAIR ON EU FISCAL GOVERNANCE (EUTAXGOV)
- **RAMY MOHAMED YOUSSEF**, CHAIR OF THE UNFCITC INTERGOVERNMENTAL NEGOTIATING COMMITTEE / DEPUTY MINISTER OF FINANCE FOR TAX POLICY AND REFORMS, EGYPT

3:00 P.M. TO 4:15 P.M. | ROUND-TABLE

- **BETINA GRUPENMACHER**, FULL PROFESSOR OF TAX LAW AT THE FEDERAL UNIVERSITY OF PARANÁ/BR AND PRESIDENT OF ABDF
- **EVA ANDRÉS AUCEJO**, PROFESSOR AT THE UNIVERSITY OF BARCELONA, IN THE AREA OF FINANCIAL AND TAX LAW. DIRECTOR OF THE INTERNATIONAL AND EUROPEAN ECONOMIC LAW REVIEW. DIRECTOR OF THE EDUCATION AND LAW REVIEW
- **WILLIAM BYRNES**, PROFESSOR AT TEXAS UNIVERSITY
- **MARIANA PASSOS BERALDO**, PHD STUDENT AT NOVA SCHOOL OF LAW AND MEMBER OF THE COORDINATION TEAM OF NOVA TAX RESEARCH LAB

4:15 P.M. – 4:45 P.M. | COFFEE BREAK

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**4:45 P.M. – 6:30 P.M. | PANEL 3: IMPLEMENTATION OF THE OECD PILLARS:
CHALLENGES AND OPPORTUNITIES**

- MODERATORS: **JOSÉ OGANDO**, NOVA TAX RESEARCH LAB & **TIAGO CASSIANO NEVES**, KORE PARTNERS

4:45 P.M. TO 5:15 P.M. | SETTING THE TONE

- **LUCIO VINHAS DE SOUZA**, CHIEF ECONOMIST AND DIRECTOR OF THE ECONOMICS DEPARTMENT AT BUSINESS EUROPE

5:15 P.M. TO 6:30 P.M. | ROUND-TABLE

- **CATARINA GONÇALVES**, TAX PARTNER – CORPORATE & INTERNATIONAL TAX PWC PORTUGAL
- **MIGUEL MARQUES SERRÃO**, DIRECTOR OF THE CENTRE FOR TAX AND CUSTOMS STUDIES (CEF) | TAX AND CUSTOMS AUTHORITY
- **PETER HONGLER**, PROFESSOR OF TAX LAW AT THE UNIVERSITY OF ST. GALLEN
- **PRAMOD KUMAR**, INTERNATIONAL TAX DIRECTOR – MICHELIN US
- **RUI SOUSA DIAS**, HEAD OF DIVISION – LARGE TAXPAYERS UNIT UGC | TAX AND CUSTOMS AUTHORITY
- **ÁLVARO SILVEIRA DE MENESES**, MEMBER OF THE COORDINATION TEAM OF NOVA TAX RESEARCH LAB | MANAGING SENIOR ASSOCIATE AT RFF LAWYERS

**6:30–6:50 P.M. | CLOSING OF THE CONFERENCE TAXATION, FAST AND
SLOW. A NEW ERA IN INTERNATIONAL TAXATION**

- **DIOGO FEIO**, PROFESSOR AT THE MILITARY ACADEMY | MEMBER OF THE COORDINATION TEAM AT NOVA TAX RESEARCH LAB
- **ROSA FREITAS SOARES**, SENIOR ADVISOR AT RFF LAWYERS | MEMBER OF THE COORDINATION TEAM AT NOVA TAX RESEARCH LAB



RITA CALÇADA PIRES IS ASSOCIATE PROFESSOR WITH AGGREGATION AND PRESIDENT OF THE PEDAGOGICAL COUNCIL AT NOVA SCHOOL OF LAW - UNIVERSIDADE NOVA DE LISBOA. COORDINATOR OF THE LAW DEGREE AT NOVA SCHOOL OF LAW, RITA TEACHES PUBLIC FINANCE LAW AND TAX LAW AT THE UNDERGRADUATE LEVEL AND INTERNATIONAL TAX LAW IN THE MASTER'S IN LAW AND MANAGEMENT. DIRECTOR OF THE NOVA TAX RESEARCH LAB. INTEGRATED RESEARCHER AT THE CENTRE FOR RESEARCH IN LAW AND SOCIETY – CEDIS. FORMER DEPUTY GOVERNMENT CABINET.



MARIANA PASSOS BERALDO IS A PHD CANDIDATE IN LAW AT NOVA SCHOOL OF LAW – UNIVERSIDADE NOVA DE LISBOA. RESEARCH FELLOW AT THE FOUNDATION FOR SCIENCE AND TECHNOLOGY – FCT. MASTER'S DEGREE IN INTERNATIONAL AND EUROPEAN LAW FROM NOVA SCHOOL OF LAW – UNIVERSIDADE NOVA DE LISBOA. RESEARCHER AT THE CENTRE FOR RESEARCH IN LAW AND SOCIETY – CEDIS. SENIOR RESEARCHER AND MEMBER OF THE COORDINATION TEAM AT NOVA TAX RESEARCH LAB. LECTURER AT UNIVERSIDADE DE ARARAQUARA – UNIARA. RESEARCHER AT GPI JUSTIÇA FISCAL E GÊNERO – UERJ.



ÁLVARO SILVEIRA DE MENESES HOLDS A LAW DEGREE FROM THE UNIVERSITY OF LISBON SCHOOL OF LAW, AN ADVANCED LL.M IN INTERNATIONAL BUSINESS LAW FROM CATÓLICA GLOBAL SCHOOL OF LAW, AND POSTGRADUATE DIPLOMAS IN CORPORATE FINANCE AND CORPORATE GOVERNANCE FROM THE RESEARCH CENTRE FOR PRIVATE LAW OF THE UNIVERSITY OF LISBON SCHOOL OF LAW. HE IS A MANAGING SENIOR TAX LAWYER AT RFF LAWYERS AND A FORMER ADVISOR TO THE SECRETARY OF STATE FOR TAX AFFAIRS IN THE XXII AND XXIII PORTUGUESE GOVERNMENTS. ÁLVARO ADVISES INDIVIDUALS AND COMPANIES ON COMPLEX INTERNATIONAL TAX STRUCTURES, CORPORATE REORGANIZATIONS, AND DOMESTIC TAX MATTERS.



HELENO TAVEIRA TORRES IS FULL PROFESSOR OF FINANCIAL LAW AND HEAD OF THE DEPARTMENT OF ECONOMIC, FINANCIAL, AND TAX LAW AT THE UNIVERSITY OF SÃO PAULO (FDUSP) AND ALSO A TENURED PROFESSOR (USP, HABILITATION). HE HOLDS A DOCTORATE (PUC/SP) AND A MASTER'S (UFPE) IN TAX LAW. A MEMBER OF THE ACADEMY OF SÃO PAULO LAW, HE IS A FORMER PRESIDENT OF THE BRAZILIAN ASSOCIATION OF FINANCIAL LAW AND PAST VICE-PRESIDENT OF THE INTERNATIONAL FISCAL ASSOCIATION. HE IS ALSO A PRACTICING LAWYER AND OPINION WRITER.



GIORGIO BERETTA IS AN ASSISTANT PROFESSOR AT THE UNIVERSITY OF AMSTERDAM (UVA), WHERE HE IS AN ACADEMIC COORDINATOR AND LECTURER OF THE "VAT/GST" AND "VAT - ADVANCED" COURSES WITHIN THE UVA'S STUDY PROGRAMME "ADVANCED MASTER'S (LL.M.) IN INTERNATIONAL TAX LAW". GIORGIO IS CURRENTLY A VISITING PROFESSOR AT NOVA SCHOOL OF LAW OF NOVA UNIVERSITY - LISBON, COLLABORATING WITH NOVA TAX RESEARCH LAB. UNTIL DECEMBER 2023, GIORGIO WAS ALSO A SENIOR LECTURER IN INDIRECT TAXATION AT LUND UNIVERSITY. HE IS ALSO AN EDITORIAL BOARD MEMBER OF THE INTERNATIONAL TAX JOURNALS "INTERTAX", "HIGHLIGHTS & INSIGHTS ON EUROPEAN TAXATION", AND AN ITALIAN QUALIFIED LAWYER.



JOÃO OCHÔA IS A TEACHING AND RESEARCH ASSOCIATE AT THE WU GLOBAL TAX POLICY CENTER, SUPPORTING TEACHING, DOCTORAL RESEARCH, AND ACADEMIC PROJECTS. HE PREVIOUSLY PRACTICED TAX LAW AT ABREU ADVOGADOS, CUATRECASAS, GONÇALVES PEREIRA, AND TEIXEIRA DE FREITAS, RODRIGUES E ASSOCIADOS AND WORKED AS A CONSULTANT AT PWC. HIS RESEARCH COVERS TAXATION OF DIGITAL ASSETS, THE USE OF AI IN TAX ADMINISTRATION, TAX COMPETITION, AND HIGH-NET-WORTH TAXATION. HE HOLDS A LAW DEGREE (LISBON), LL.M IN INTERNATIONAL TAX (WU), AND POSTGRADUATE DIPLOMAS IN TAXATION (CATHOLIC UNIVERSITY OF PORTUGAL, LISBON). HE HAS AUTHORED AND CO-AUTHORED CHAPTERS IN EDITED VOLUMES, SCIENTIFIC ARTICLES, AND A BOOK ON THE BEPS MULTILATERAL INSTRUMENT (MLI).



ANA CLÁUDIA AKIE UTUMI IS A LEADING BRAZILIAN TAX LAWYER AND ACADEMIC, PARTNER AT UTUMI ADVOGADOS AND PROFESSOR AT THE BRAZILIAN INSTITUTE OF TAX LAW (IBDT) AND THE UNIVERSITY OF ZURICH. SHE HOLDS A PHD IN ECONOMIC-FINANCIAL LAW (USP - UNIVERSITY OF SÃO PAULO), A MASTER'S IN TAX LAW (PUC/SP - CATHOLIC UNIVERSITY OF SÃO PAULO), A MBA IN FINANCE (IBMEC/SP), AND A DEGREES IN LAW (USP) AND BUSINESS ADMINISTRATION (GETULIO VARGAS FOUNDATION). SHE HAS HELD LEADERSHIP ROLES AT IFA (INTERNATIONAL FISCAL ASSOCIATION), STEP (SOCIETY OF TRUST AND ESTATE PRACTITIONER), FPSB (FINANCIAL PLANNING STANDARDS BOARD) AND EDUCATIONAL FOUNDATION VISCONDE DE PORTO SEGURO BOARD OF TRUSTEES, AND FREQUENTLY LECTURES AT POSTGRADUATE PROGRAMS. RECOGNIZED AMONG BRAZIL'S TOP TAX EXPERTS, SHE HAS RECEIVED AWARDS INCLUDING BEST FEMALE TAX LAWYER IN LATIN AMERICA (2015) AND LEGAL 500 BRAZIL TAX LAWYER OF THE YEAR (2025).



LUISA SCARCELLA IS THE GLOBAL POLICY LEAD – TAXATION AND TRADE AT THE INTERNATIONAL CHAMBER OF COMMERCE (ICC), BASED AT THE ICC - UN PERMANENT OBSERVER OFFICE IN NYC. SHE LEADS ICC'S ENGAGEMENT ON INTERNATIONAL TAX POLICY AND BEFORE JOINING ICC, LUISA WAS A POSTDOCTORAL RESEARCHER AT THE DIGITAX CENTRE OF THE UNIVERSITY OF ANTWERP (BELGIUM), WHERE SHE FOCUSED ON THE INTERSECTION BETWEEN TAX LAW AND NEW TECHNOLOGIES. IN OCTOBER 2020, LUISA EARNED HER PHD IN TAX LAW WITH DISTINCTION (HIGHEST HONOURS) FROM THE UNIVERSITY OF GRAZ AND WON SEVERAL ACADEMIC AWARDS.



MADALENA PERESTRELO DE OLIVEIRA HOLDS A LAW DEGREE (2011) AND A PHD IN LAW (2020) FROM THE UNIVERSITY OF LISBON, WHERE SHE IS ASSISTANT PROFESSOR AND MEMBER OF THE PEDAGOGICAL COUNCIL. SHE TEACHES OBLIGATIONS, COMPANY, SECURITIES AND CORPORATE LAW IN UNDERGRADUATE AND MASTER'S PROGRAMS, AND COORDINATES THE LISBON DAO OBSERVATORY. SHE IS SENIOR COUNSEL AT PLMJ, FOCUSING ON CAPITAL MARKETS AND CORPORATE, M&A, AND LEADS THE FIRM'S THINK TANK ON SUSTAINABLE CORPORATE GOVERNANCE. MADALENA IS NON-EXECUTIVE DIRECTOR AT NOVABASE AND DEPUTY DIRECTOR OF THE JOURNAL OF FINANCIAL LAW AND CAPITAL MARKETS. SHE ORGANIZES SEVERAL POSTGRADUATE PROGRAMS IN CORPORATE AND FINANCIAL LAW, IS WIDELY PUBLISHED, AND IS A FREQUENT SPEAKER AT NATIONAL AND INTERNATIONAL CONFERENCES.



MARTINHO LUCAS PIRES WORKS AS OF COUNSEL IN DLA PIPER'S LISBON FINANCE AND PROJECTS TEAM. ADDITIONALLY, HE IS ASSISTANT PROFESSOR OF LAW AT CATÓLICA LAW SCHOOL, LISBON. HIS PRACTICE AND RESEARCH ARE DEDICATED TO FINANCIAL REGULATION, WITH A PARTICULAR FOCUS IN FINTECH: PAYMENTS, DIGITAL ASSETS, FINANCIAL INTERMEDIATION, AND TECHNOLOGY DEVELOPMENT. HE IS ALSO A RESEARCHER IN EU CONSTITUTIONAL LAW AND FINANCIAL STABILITY. HE IS BOARD MEMBER OF PFA – PORTUGAL FINTECH ASSOCIATION.



RAFAEL GRAÇA IS CURRENTLY DIRECTOR AT OUTSYSTEMS AND HOLDS A LAW DEGREE FROM THE UNIVERSITY OF LISBON. HE IS A FINANCE EXECUTIVE WITH EXPERTISE IN TAX, CAPITAL MARKETS, AND FINANCIAL STRATEGY, SUPPORTING TECHNOLOGY COMPANIES THROUGH HIGH STAKES TRANSITIONS AND SUSTAINABLE GROWTH. WITH EXPERIENCE ACROSS NEW YORK, EUROPE, AND AFRICA, HE HAS LED FINANCE TRANSFORMATIONS AND STRATEGIC TAX OPTIMIZATIONS ALIGNED WITH BUSINESS GOALS AND REGULATORY DEMANDS. AN IE BUSINESS SCHOOL MBA GRADUATE AND FORMER MCKINSEY CONSULTANT, HE IS SKILLED AT TRANSLATING COMPLEX FINANCIAL FRAMEWORKS INTO PRACTICAL SOLUTIONS AND GUIDING TEAMS THROUGH CRITICAL DECISIONS IN FAST-PACED ENVIRONMENTS.



SAMUEL FERNANDES DE ALMEIDA IS A LEADING PORTUGUESE TAX LAWYER, ARBITRATOR AT CAAD SINCE ITS CREATION, AND PORTUGAL'S REPRESENTATIVE AT TRIBUTE ARBITRATION, AN INTERNATIONAL FOUNDATION DEDICATED TO INTERNATIONAL TAX ARBITRATION. HE HAS EXTENSIVE EXPERIENCE ADVISING MULTINATIONALS ON COMPLEX TAX PROJECTS IN ENERGY, TELECOMS, INFRASTRUCTURE, BANKING, AND INSURANCE, INCLUDING TRANSFER PRICING, RESTRUCTURING, AND CROSS-BORDER ISSUES IN PORTUGAL, ANGOLA, MOZAMBIQUE, AND CAPE VERDE. HE ALSO ADVISES ON ASSET STRUCTURING AND SUCCESSION PLANNING FOR INDIVIDUALS. FORMER PARTNER AT VIEIRA DE ALMEIDA AND MIRANDA, SAMUEL FOUNDED LMSO ADVOGADOS AND MFA. HE LECTURES ON TAX LAW AT ISG AND CATHOLIC UNIVERSITY AND IS LISTED BY THE FRENCH EMBASSY IN LISBON AS A RECOMMENDED LAWYER.



SUSANA PINTO IS A PHD STUDENT AT NOVA SCHOOL OF LAW, SENIOR RESEARCHER AT CEDIS, AND MEMBER OF THE COORDINATION TEAM OF THE NOVA TAX RESEARCH LAB. SHE IS PARTNER AT SPADVISORY AND MEMBER OF THE CHAMBER OF ECONOMISTS, STATUTORY AUDITORS CHAMBER, AND CHARTERED ACCOUNTANTS ORDER. WITH OVER 28 YEARS OF EXPERIENCE IN INTERNATIONAL TAX AND TRANSFER PRICING, SUSANA HAS LED TEAMS AT DELOITTE AND KPMG IN PORTUGAL, ANGOLA, AND IRELAND. SHE HAS COLLABORATED WITH TAX ADMINISTRATIONS ON APAS AND EU ARBITRATION CASES AND IS INTERNATIONALLY RECOGNIZED FOR HER EXPERTISE IN TRANSFER PRICING. SUSANA IS TAX ARBITRATOR AT CAAD.



IRMA MOSQUERA VALDERRAMA IS FULL PROFESSOR OF TAX GOVERNANCE AT LEIDEN LAW SCHOOL, WHERE SHE ALSO HOLDS THE EU JEAN MONNET CHAIR ON EU TAX GOVERNANCE (EUTAXGOV) AND LEADS THE ERC-FUNDED PROJECT GLOBTAXGOV ON GLOBAL TAX GOVERNANCE. SHE RECEIVED HER PHD (CUM LAUDE) IN 2007 IN THE NETHERLANDS. SHE WAS ALSO A FULBRIGHT SCHOLAR (PHD RESEARCH) AT NEW YORK UNIVERSITY, AND THE UNIVERSITY OF FLORIDA (GAINESVILLE), THE UNITED STATES. BEFORE LEIDEN, SHE WORKED AS TAX ADVISER AT PWC AND AS IBFD RESEARCHER. HER EXPERTISE COVERS INTERNATIONAL AND COMPARATIVE TAX LAW, EXCHANGE OF INFORMATION, BEPS, AND GLOBAL TAX GOVERNANCE IN BOTH DEVELOPED AND DEVELOPING COUNTRIES.



RAMY YOUSSEF IS EGYPT'S DEPUTY MINISTER OF FINANCE FOR TAX POLICY AND REFORMS SINCE 2021. HIS JOURNEY AT THE MINISTRY OF FINANCE BEGAN IN SEPTEMBER 2019, WHEN HE WAS APPOINTED AN ADVISOR TO THE EGYPTIAN MINISTER OF FINANCE FOR INTERNATIONAL TAX AND TAX REFORMS. HE LEADS THE TAX POLICY UNIT AND HAS OVERSEEN EGYPT'S TAX DIGITALIZATION PROJECTS TO MODERNIZE ADMINISTRATION AND ENHANCE COMPLIANCE. INTERNATIONALLY, HE CHAIRED THE UN AD HOC COMMITTEE DRAFTING TERMS FOR A UN FRAMEWORK CONVENTION ON INTERNATIONAL TAX COOPERATION AND IS THE CHAIR OF THE INTERGOVERNMENTAL NEGOTIATING COMMITTEE. RAMY IS A MEMBER OF THE EXPERT GROUP FOR THE INTERNATIONAL TAXATION TASK FORCE FOR DEVELOPMENT AND CLIMATE ACTION. BEFORE GOVERNMENT, HE WORKED OVER 13 YEARS AT A BIG FOUR FIRM IN INTERNATIONAL TAX, TRANSFER PRICING, SUPPLY CHAIN DESIGN, , BUSINESS PROCESS RE-ENGINEERING, DIGITAL TRANSFORMATION AND TAX PERFORMANCE ADVISORY. HE ALSO SERVES ON THE BOARDS OF EGYPTAIR, AGRICULTURE BANK OF EGYPT, AND E-TAX DIGITAL SOLUTIONS.



BETINA GRUPENMACHER IS FULL PROFESSOR OF TAX LAW AT THE FEDERAL UNIVERSITY OF PARANÁ (UFPR). SHE HOLDS A POST-DOCTORATE FROM THE UNIVERSITY OF LISBON AND WAS VISITING SCHOLAR AT THE UNIVERSITY OF MIAMI. SHE TEACHES IN THE MASTER'S PROGRAM AT THE BRAZILIAN INSTITUTE OF TAX STUDIES (IBET) AND CURRENTLY SERVES AS PRESIDENT OF THE BRAZILIAN ASSOCIATION OF FINANCIAL LAW (ABDF). A PRACTICING LAWYER, BETINA IS A RECOGNIZED AUTHORITY IN BRAZILIAN AND INTERNATIONAL TAX LAW.



EVA ANDRÉS-AUCEJO IS FULL PROFESSOR OF FINANCIAL AND TAX LAW. SHE DIRECTS THE REVIEW OF INTERNATIONAL AND EUROPEAN ECONOMIC LAW AND THE EDUCATION AND LAW REVIEW. SHE HOLDS PHD AND BA DEGREES IN LAW (EXTRAORDINARY AWARD) AND DEGREES IN ECONOMICS AND BUSINESS. EXPERT ON INTERNATIONAL TAX COOPERATION, GLOBAL GOVERNANCE AND POLICY MAKING. SHE HAS ADVISED THE WORLD BANK'S GLOBAL FORUM ON LAW, JUSTICE AND DEVELOPMENT AND IS AN ACCREDITED OBSERVER AT THE UN TAX COMMITTEE (2019–2024) AND THE UN AD HOC COMMITTEE ON A TAX CONVENTION. SHE IS ALSO ACCREDITED TO THE 4TH INTERNATIONAL CONFERENCE ON FINANCING FOR DEVELOPMENT (SEVILLE, 2025).



WILLIAM BYRNES IS PROFESSOR OF LAW AT TEXAS A&M UNIVERSITY AND A LEADING AUTHORITY IN INTERNATIONAL TAX. HE HAS AUTHORED MORE THAN 10 TREATISES AND BOOKS WITH LEXIS, KLUWER, AND ALM, REACHING OVER 180,000 SUBSCRIBERS, AND WRITTEN MORE THAN 1,600 ARTICLES. HE PIONEERED ONLINE LEGAL EDUCATION IN 1994, SECURING THE FIRST U.S. ACCREDITATION FOR AN ONLINE LL.M. PROGRAM IN 1998. AT TEXAS A&M, HE FOUNDED GRADUATE ONLINE TAX PROGRAMS ENROLLING OVER 1,500 PROFESSIONALS ANNUALLY. BEFORE ACADEMIA, HE WORKED IN SENIOR INTERNATIONAL TAX AND TRANSFER PRICING ROLES WITH COOPERS & LYBRAND.



JOSÉ AVILEZ OGANDO IS A TAX LAWYER, PHD CANDIDATE AT NOVA SCHOOL OF LAW, AND MEMBER OF THE COORDINATION TEAM OF THE NOVA TAX RESEARCH LAB. HE HOLDS A MASTER'S IN FINANCIAL AND TAX LAW FROM THE UNIVERSITY OF LISBON AND SERVES ON THE PEDAGOGICAL COUNCIL AT NOVA SCHOOL OF LAW. HIS ACADEMIC AND PROFESSIONAL WORK FOCUSES ON CORPORATE AND INTERNATIONAL TAXATION.



TIAGO CASSIANO NEVES IS THE MANAGING PARTNER OF KORE PARTNER AND ADDS TWO DECADES OF EXPERIENCE IN ADVISING CLIENTS ON HOW TO NAVIGATE THE COMPLEXITIES OF PRIVATE WEALTH AND TAX. TIAGO ADVISES CLIENTS ON HOW BEST TO STRUCTURE THEIR WEALTH, INCLUDING WEALTH PRESERVATION, TAX AND SUCCESSION PLANNING. HIS CLIENTS VALUE HIS PERSONABLE STYLE AND PRACTICAL AND PRAGMATIC ADVICE. SPECIALTIES: FOCUSES HIS EFFORTS ON THE TAX ASPECTS OF PRIVATE CLIENT ADVISORY, GLOBAL STRUCTURING ISSUES, REAL ESTATE INVESTMENTS, MERGERS AND ACQUISITIONS AND REORGANIZATIONS.

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LÚCIO VINHAS DE SOUZA IS CHIEF ECONOMIST AND DIRECTOR OF THE ECONOMICS DEPARTMENT AT BUSINESSEUROPE IN BRUSSELS SINCE 2024. HE WAS PREVIOUSLY VISITING PROFESSOR AT BRANDEIS UNIVERSITY AND A FELLOW AT HARVARD UNIVERSITY, AS WELL AS HEAD OF THE ECONOMICS DEPARTMENT ADVISING EU COMMISSION PRESIDENT JEAN-CLAUDE JUNCKER. HE ALSO SERVED AS GLOBAL CHIEF ECONOMIST AT MOODY'S IN NEW YORK. A PORTUGUESE CITIZEN, HE HOLDS A PHD IN ECONOMICS FROM ERASMUS UNIVERSITY ROTTERDAM AND A MASTER AND A DEGREE IN ECONOMICS FROM NOVA UNIVERSITY LISBON. HE HAS PUBLISHED OVER 100 DIFFERENT PUBLICATIONS AND SPOKEN AT HUNDREDS OF INTERNATIONAL EVENTS.



CATARINA GONÇALVES IS A PARTNER AT PWC PORTUGAL, WHERE SHE CO-LEADS THE CORPORATE & INTERNATIONAL TAX SERVICES DEPARTMENT. SHE ADVISES ON THE DESIGN, REORGANIZATION, AND IMPLEMENTATION OF CORPORATE STRUCTURES AND PROVIDES TAX ADVICE TO NATIONAL AND MULTINATIONAL GROUPS. SHE ALSO HEADS THE TAX KNOWLEDGE MANAGEMENT TEAM. FROM 2007 TO 2008, SHE WAS SECONDED TO PWC NEW YORK IN INTERNATIONAL TAX SERVICES. CATARINA REGULARLY CONTRIBUTES TO THE MEDIA ON TAX MATTERS AND TEACHES IN SPECIALIZED TAX COURSES. SHE HOLDS AN LL.M. IN INTERNATIONAL BUSINESS LAW (CATÓLICA GLOBAL SCHOOL OF LAW, 2015), A POSTGRADUATE DEGREE IN AUDITING (ISAG, 2002), AND A LAW DEGREE (UCP, 2001).



PETER HONGLER IS PROFESSOR OF TAX LAW AT THE UNIVERSITY OF ST. GALLEN AND DIRECTOR OF ITS INSTITUTE FOR LAW AND ECONOMICS. HE HOLDS DEGREES FROM THE UNIVERSITIES OF BERN (MLAW) AND ZURICH (PHD). HE ADVISES POLITICAL BODIES ON TAX POLICY AND SERVES AS EDITOR-IN-CHIEF OF THE FORUM FÜR STEUERRECHT, AND HE IS A MEMBER OF SEVERAL NATIONAL AND INTERNATIONAL TAX ORGANISATIONS. AUTHOR OF SEVERAL BOOKS, INCLUDING JUSTICE IN INTERNATIONAL TAX LAW (IBFD 2019) AND INTERNATIONAL LAW OF TAXATION (OUP 2021), HE HAS ALSO PUBLISHED DOZENS OF ARTICLES. IN 2024, HE WAS GENERAL REPORTER AT THE IFA CONGRESS IN CAPE TOWN.



PRAMOD KUMAR SIVA IS THE INTERNATIONAL TAX DIRECTOR – PROJECTS AT MICHELIN NORTH AMERICA, WITH OVER 25 YEARS OF GLOBAL TAX LEADERSHIP ACROSS THE BIG FOUR AND FORTUNE 500 MULTATIONALS. BEFORE JOINING MICHELIN, HE SERVED AS ASSOCIATE DIRECTOR WITH EY'S FOREIGN DESK SERVICES IN CALIFORNIA AND HELD SENIOR ROLES IN EUROPE, THE MIDDLE EAST, AND ASIA. HE HAS BEEN INVITED AS ADJUNCT FACULTY AT TEXAS A&M UNIVERSITY SCHOOL OF LAW AND IS A CERTIFIED PEER REVIEWER AND INNOVATION JUDGE ACROSS GLOBAL TAX PLATFORMS. HE HAS EXPERTISE IN CROSS-BORDER TAXATION, M&A, AND DIGITAL TRANSFORMATION IN TAX. A REGULAR CONTRIBUTOR TO OECD AND UN CONSULTATIONS, HE HAS INFLUENCED DEBATES ON PILLAR TWO, DIGITAL TAXATION, AND TAX TRANSPARENCY REFORMS. HE HOLDS A MASTER OF JURISPRUDENCE IN INTERNATIONAL TAX LAW (TEXAS A&M), IS A FELLOW CHARTERED ACCOUNTANT (INDIA), AND CPA (IRELAND). HIS WORK HAS BEEN FEATURED IN TAX NOTES AND OTHER LEADING OUTLETS.



MIGUEL MARQUES SERRÃO IS THE DIRECTOR OF THE CENTRE FOR TAX AND CUSTOMS STUDIES AT THE PORTUGUESE TAX AND CUSTOMS AUTHORITY, SINCE 1996. CURRENTLY A RESEARCH ECONOMIST, HE HAS LED PORTUGAL'S DELEGATION IN TAX TREATY NEGOTIATIONS SINCE 2010, TAKING PART IN OVER 100 ROUNDS WORLDWIDE. HE REPRESENTS PORTUGAL AT THE OECD COMMITTEE ON FISCAL AFFAIRS (WORKING PARTY NO. 1) AND HAS CONTRIBUTED TO THE DRAFT OF MAJOR MULTILATERAL INSTRUMENTS, INCLUDING THE BEPS MULTILATERAL INSTRUMENT AND THE UN FRAMEWORK CONVENTION ON INTERNATIONAL TAX COOPERATION. HE HAS ALSO SERVED ON THE GLOBAL FORUM ON TRANSPARENCY AND COORDINATED PORTUGAL'S PEER REVIEWS. IN PARALLEL, HE LECTURES WIDELY ON INTERNATIONAL TAXATION IN PORTUGAL AND PORTUGUESE-SPEAKING COUNTRIES.



RUI SOUSA DIAS IS A TAX INSPECTOR AT THE PORTUGUESE TAX AND CUSTOMS AUTHORITY (AT), SINCE 2000. SINCE 2022, HE HEADS THE TAX DIVISION OF THE LARGE TAXPAYERS UNIT. HE HOLDS A DEGREE IN BUSINESS ORGANIZATION AND MANAGEMENT FROM ISCTE (1998). OVER HIS CAREER, HE HAS SERVED AS ADVISOR TO THE DIRECTOR-GENERAL OF AT (2012–2016), COORDINATOR OF THE INVESTOR SUPPORT TAX OFFICE (2014–2017), AND CHIEF OF STAFF TO THE DIRECTOR-GENERAL (2016–2017). FROM 2017 TO 2022, HE WAS TAX POLICY ADVISOR TO THE SECRETARY OF STATE FOR TAX AFFAIRS. RUI HAS MORE THAN TWO DECADES OF EXPERIENCE IN TAX ADMINISTRATION, POLICY, AND INTERNATIONAL INVESTMENT SUPPORT.



DIOGO FEIO IS A LECTURER AT THE PORTUGUESE MILITARY ACADEMY AND COMPLETED HIS PHD IN LAW AT THE UNIVERSITY OF PORTO IN 2016, HOLDING ALSO A MASTER'S IN LAW FROM THE UNIVERSITY OF COIMBRA. HE WAS A MEMBER OF THE COMMISSION FOR THE REFORM OF THE PERSONAL INCOME TAX AND HAS SERVED AS A TAX ARBITRATOR AT CAAD SINCE 2014. DIOGO WAS A MEMBER OF THE EUROPEAN PARLIAMENT (2009–2014) AND OF THE PORTUGUESE NATIONAL ASSEMBLY (2002–2009), WHERE HE CHAIRED THE CDS-PP PARLIAMENTARY GROUP. HE IS A GUEST SPEAKER AND AUTHOR OF SEVERAL BOOKS AND ARTICLES AND WAS PREVIOUSLY PARTNER IN THE TAX DEPARTMENT OF JPAB – JOSÉ PEDRO AGUIAR-BRANCO & ASSOCIADOS.



ROSA FREITAS SOARES HOLDS A DEGREE IN LAW FROM THE UNIVERSITY OF LISBON, AN LL.M. IN GLOBAL CORPORATE COMPLIANCE FROM IE LAW SCHOOL AND IS A PHD CANDIDATE AT NOVA SCHOOL OF LAW. SHE WORKED FOR 32 YEARS AS A TAX ADVISER AT DELOITTE PORTUGAL AND HEADED THE PERSONAL TAXES AND THE TRANSFER PRICING DEPARTMENTS. SHE WAS A MEMBER OF THE 2014 PERSONAL INCOME TAX REFORM COMMITTEE. SHE WORKS AS A NON-EXECUTIVE DIRECTOR AND A MEMBER OF THE COMPENSATION COMMITTEE FOR TWO LOCAL COMPANIES. SHE IS A SENIOR ADVISER AT RFF LAWYERS.